SUPPORTING RESEARCH WITH

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SAMtool

Sponsored Award Management tool

Executive Sponsors:

Gina Lee-Glauser
Jean Gallipeau
Sam Scozzafava

Sponsors:

Liz Lonergan – Inception to 4/1/2015
Steven Malone – 4/1/2015 to present
Stuart Taub

Project Manager:

Susan Watts

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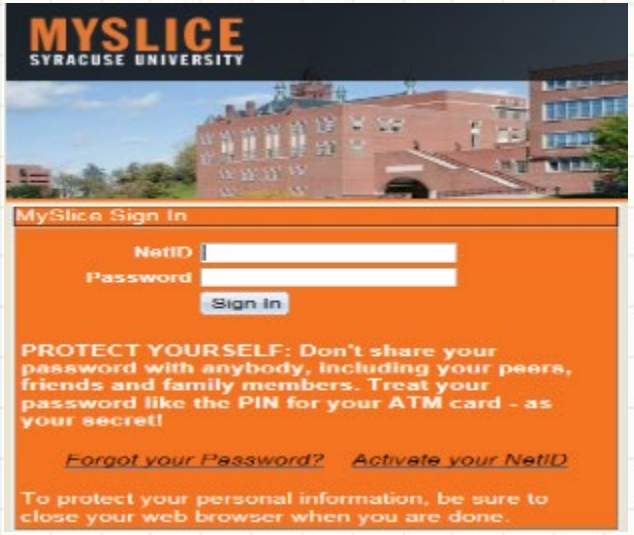
ONE CLICK ACCESS FROM MYSLICE



ENTER YOUR NETID AND PASSWORD AND CLICK ON THE SIGN IN BUTTON

YOU WILL SEE YOUR OWN MYSLICE PAGE. UNDER FINANCIAL SERVICES PAGELET, YOU WILL SEE SPONSORED AWARD MGMT TOOL SHOWING ONE TO TWO LINKS BASED ON YOUR ACCESS.

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Your Awards at a Glance

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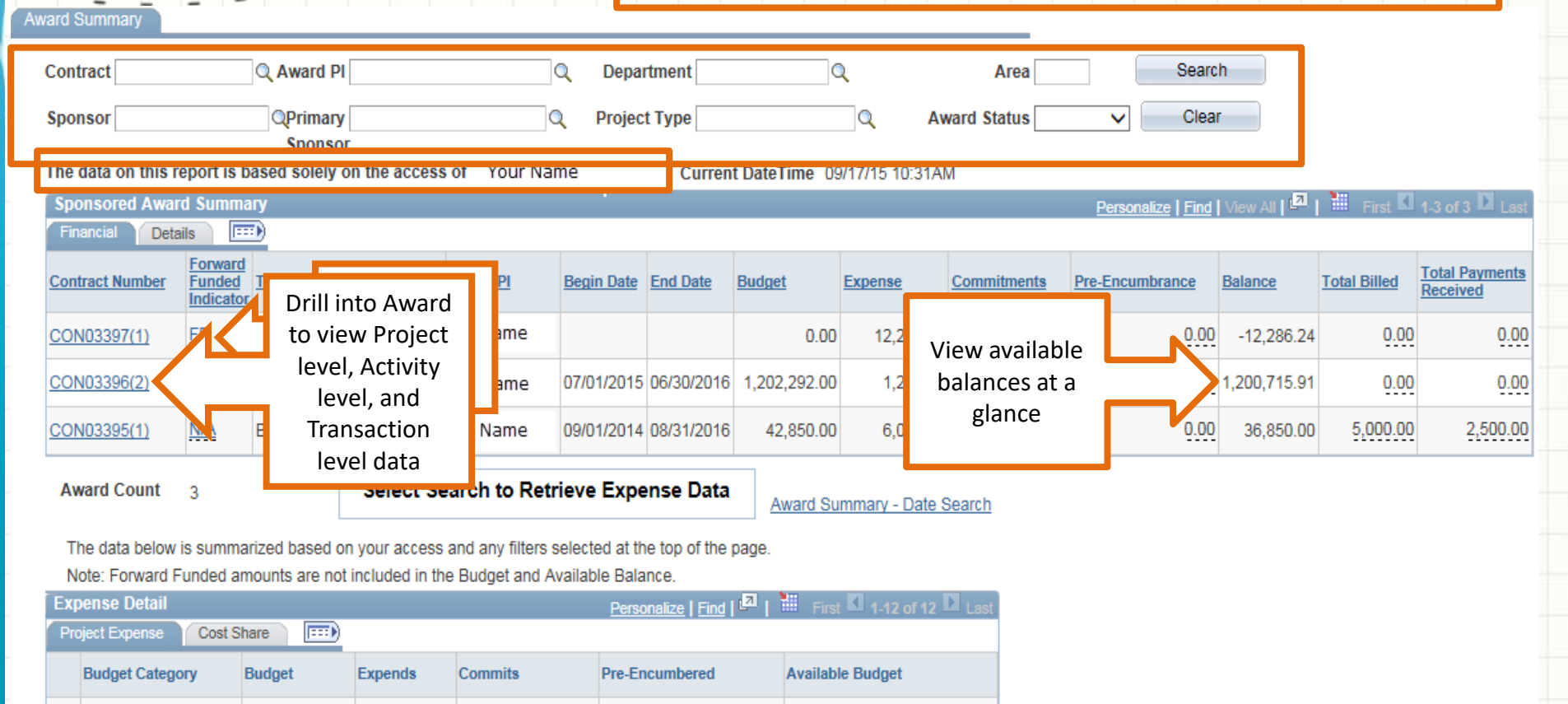
Your Awards at a Glance

Optional Filters



Drill into Award to view Project level, Activity level, and Transaction level data

View available balances at a glance

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Burn Rate Indicator

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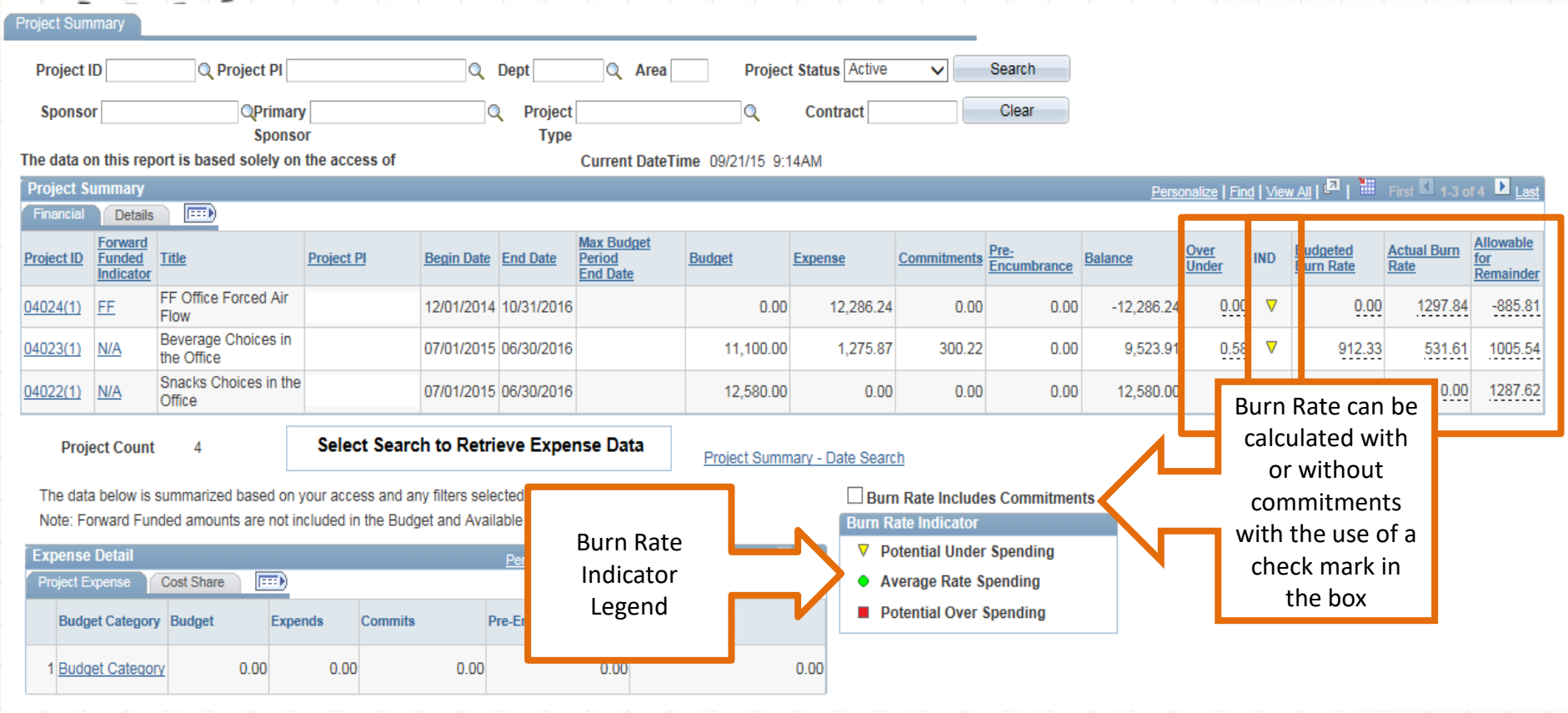
BURN RATE INDICATOR

BURN RATE CALCULATIONS



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Ability to Capture F&A on Awards using optional filters

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Ability to Capture F&A on Awards Optional Filters

Award Summary

Contract CON03396 | Award PI | Department | Area | Search

Sponsor | Primary Sponsor | Project Type | Award Status Acceptec | Clear

The data on this report is based solely on the access of Current DateTime

Sponsored Award Summary

Personalize | Find | View All | First 1 of 1 Last

Financial | Details

Contract Number	Forward Funded Indicator	Title	Award PI	Begin Date	End Date	Budget	Expense	Commitments	Pre-Encumbrance	Balance	Total Billed	Total Payments Received
CON03396(2)	N/A	Healthy Vending Choices		07/01/2015	06/30/2016	1,202,292.00	1,275.87	300.22	0.00	1,200,715.91	0.00	0.00

Award Count 1

Select Search to Retrieve Expense Data

Award Summary - Date Search

The data below is summarized based on your access and any filters selected at the top of the page.
Note: Forward Funded amounts are not included in the Budget and Available Balance.

Expense Detail

Personalize | Find | First 1-9 of 9 Last

Project Expense | Cost Share

	Budget Category	Budget	Expends	Commits	Pre-Encumbered	Available Budget
1	Other Personnel	154,996.00	935.00	220.00	0.00	153,841.00
2	Fringe Benefits	40,064.00	77.60	18.27	0.00	39,968.13
3	Total Salaries and Fringe	195,060.00	1,012.60	238.27	0.00	193,809.13
4	Equipment	12,000.00	0.00	0.00	0.00	12,000.00
5	Travel	32,201.00	0.00	0.00	0.00	32,201.00
6	Other Direct Costs	826,345.00	0.00	0.00	0.00	826,345.00
7	Total Direct Costs	1,065,606.00	1,012.60	238.27	0.00	1,064,355.13
8	Indirect Costs	136,686.00	263.27	61.95	0.00	136,360.78
9	Total Project Costs	1,202,292.00	1,275.87	300.22	0.00	1,200,715.91

- For a PI
- For a Particular Award
- For All Awards
- For an Area
- For a Department

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Build your Budget Scenarios / Forecasting tool

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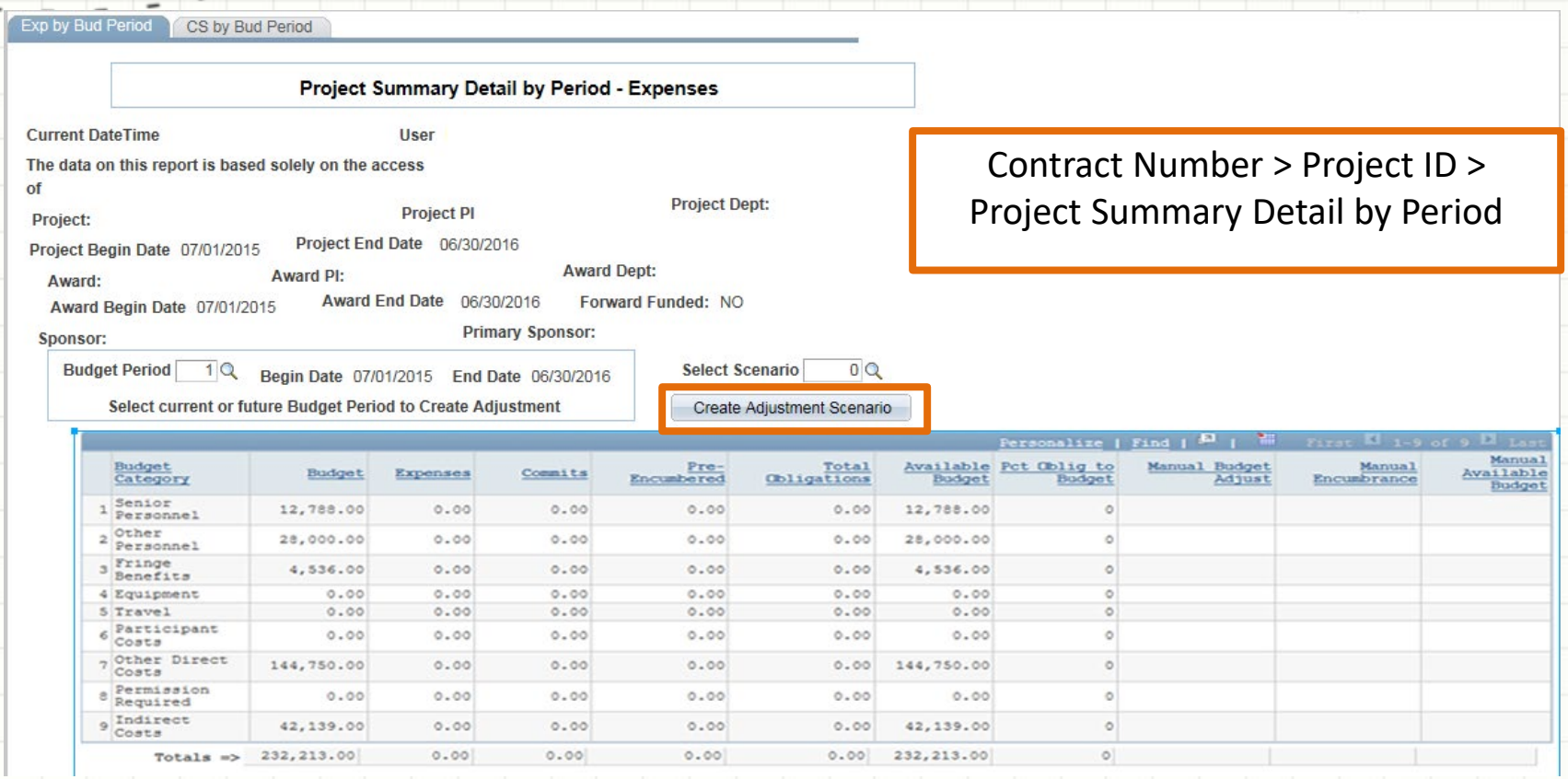
Budget Scenarios / Forecasting

Create Adjustment Scenario



Exp by Bud Period | CS by Bud Period

Project Summary Detail by Period - Expenses

Current DateTime User

The data on this report is based solely on the access of

Project: Project PI Project Dept:

Project Begin Date 07/01/2015 Project End Date 06/30/2016

Award: Award PI: Award Dept:

Award Begin Date 07/01/2015 Award End Date 06/30/2016 Forward Funded: NO

Sponsor: Primary Sponsor:

Budget Period 1 Begin Date 07/01/2015 End Date 06/30/2016

Select current or future Budget Period to Create Adjustment

Select Scenario 0

Create Adjustment Scenario

Personalize | Find | First 1-9 of 9 Last

	Budget Category	Budget	Expenses	Commits	Pre-Encumbered	Total Obligations	Available Budget	Pct Oblig to Budget	Manual Budget Adjust	Manual Encumbrance	Manual Available Budget
1	Senior Personnel	12,788.00	0.00	0.00	0.00	0.00	12,788.00	0			
2	Other Personnel	28,000.00	0.00	0.00	0.00	0.00	28,000.00	0			
3	Fringe Benefits	4,536.00	0.00	0.00	0.00	0.00	4,536.00	0			
4	Equipment	0.00	0.00	0.00	0.00	0.00	0.00	0			
5	Travel	0.00	0.00	0.00	0.00	0.00	0.00	0			
6	Participant Costs	0.00	0.00	0.00	0.00	0.00	0.00	0			
7	Other Direct Costs	144,750.00	0.00	0.00	0.00	0.00	144,750.00	0			
8	Permission Required	0.00	0.00	0.00	0.00	0.00	0.00	0			
9	Indirect Costs	42,139.00	0.00	0.00	0.00	0.00	42,139.00	0			
	Totals =>	232,213.00	0.00	0.00	0.00	0.00	232,213.00	0			

Contract Number > Project ID > Project Summary Detail by Period

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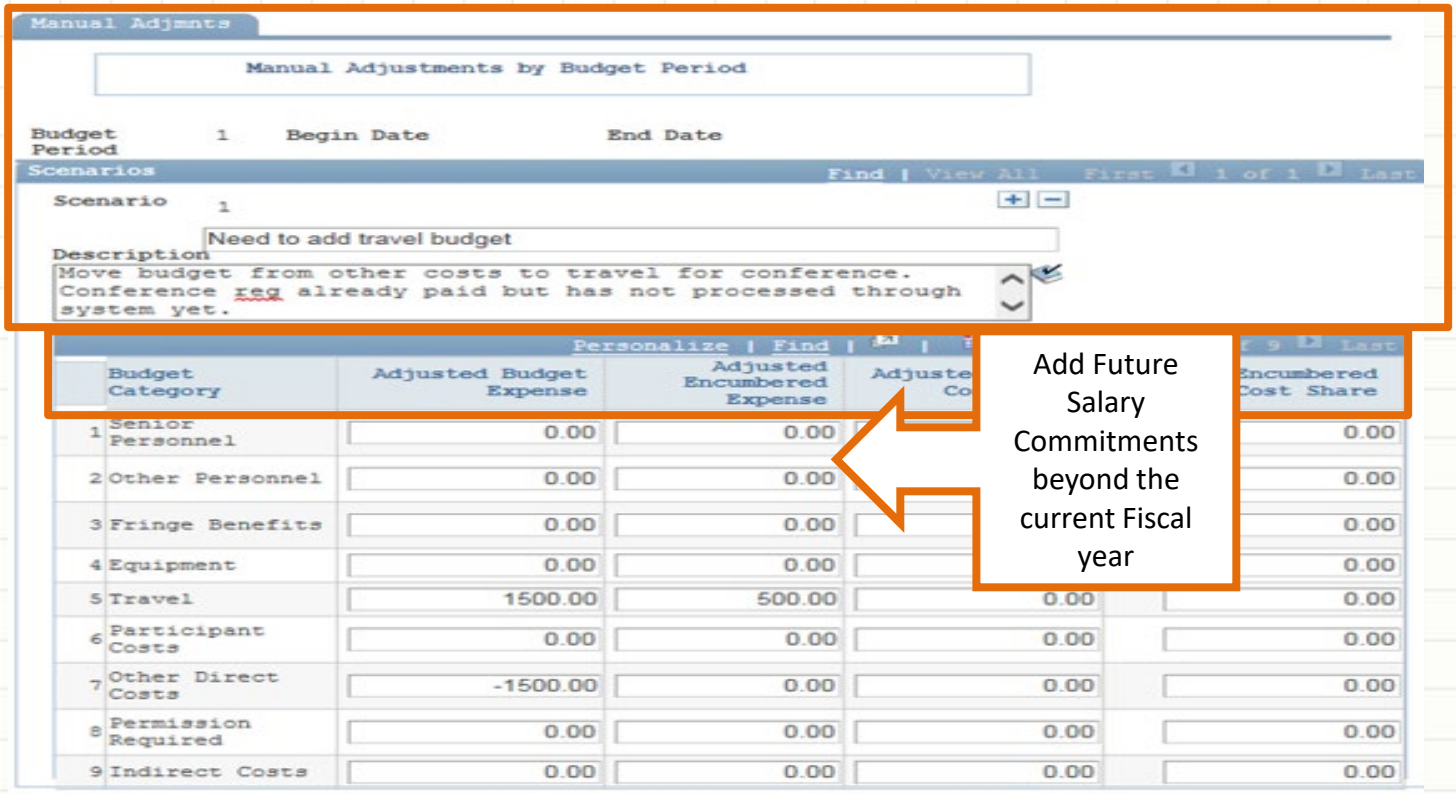
Build your Budget Scenario / Adjust Budget, Encumbered Expenses – forecasting tool – Both Direct and Cost Share



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VIEW YOUR BUILT BUDGET SCENARIO

ONCE A SCENARIO IS BUILT

Exp by Bud Period | CS by Bud Period

Project Summary Detail by Period - Expenses

Budget Period 1 Begin Date 11/01/2015 End Date 05/19/2016
Select current or future Budget Period to Create Adjustment

Select Scenario 1

Create Adjustment Scenario

er scenario
scenario
er budget periods

Other project team members can view budget scenarios but they cannot modify

First 1-9 of 9 Last

	Budget Category	Budget	Expenses	Commits	Pre-Encumbered	Total Obligations	Available Budget		Budget Adjust	Manual Encumbrance	Manual Available Budget
1	Senior Personnel	12,788.00	0.00	0.00	0.00	0.00	12,788.00	0	0.00	0.00	12,788.00
2	Other Personnel	28,000.00	0.00	0.00	0.00	0.00	28,000.00	0	0.00	0.00	28,000.00
3	Fringe Benefits	4,536.00	0.00	0.00	0.00	0.00	4,536.00	0	0.00	0.00	4,536.00
4	Equipment	0.00	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00
5	Travel	0.00	0.00	0.00	0.00	0.00	0.00	0	1,500.00	500.00	1,000.00
6	Participant Costs	0.00	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00
7	Other Direct Costs	144,750.00	0.00	0.00	0.00	0.00	144,750.00	0	-1,500.00	0.00	143,250.00
8	Permission Required	0.00	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00
9	Indirect Costs	42,139.00	0.00	0.00	0.00	0.00	42,139.00	0	0.00	0.00	42,139.00
	Totals =>	232,213.00	0.00	0.00	0.00	0.00	232,213.00	0	0.00	500.00	231,713.00

Reflecting your Built Scenario

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Salary Summary by Employee

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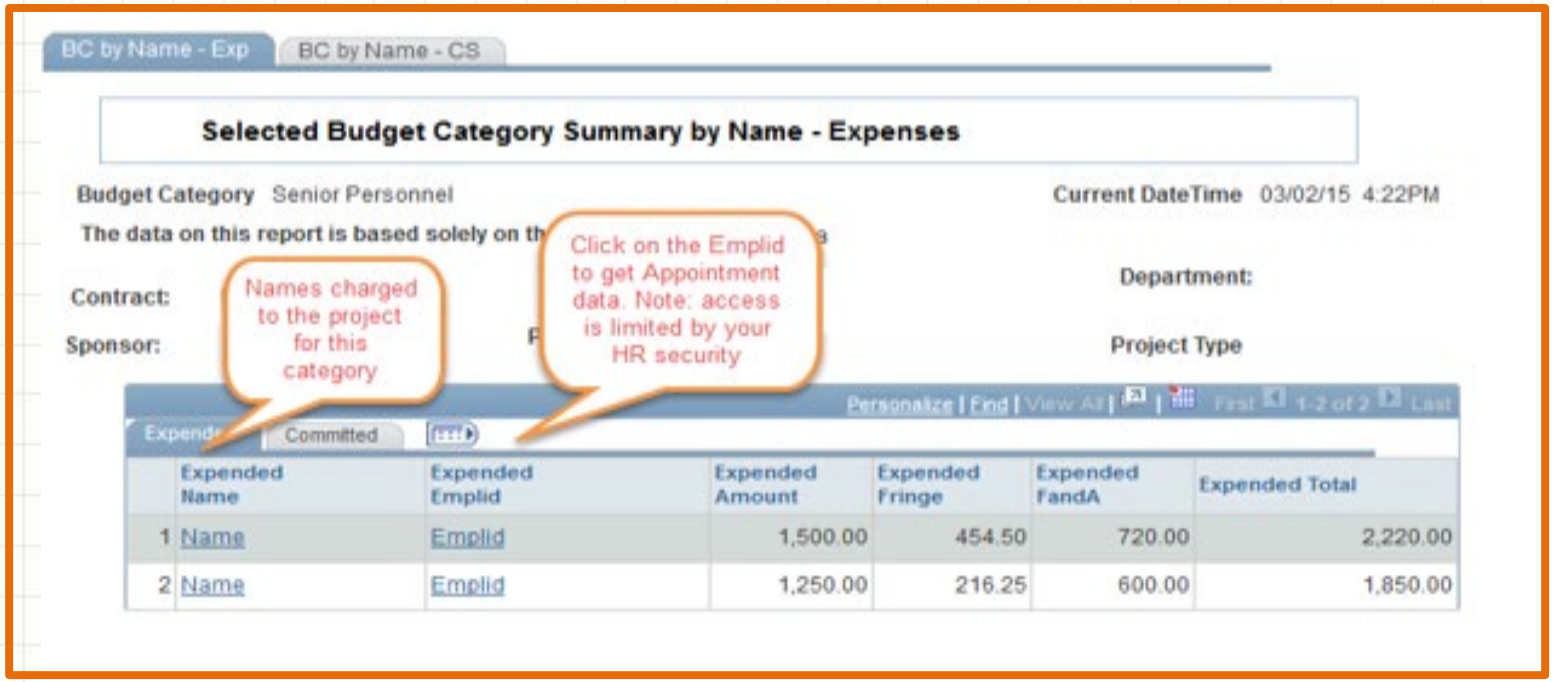
SALARY SUMMARY BY EMPLOYEE



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Participant Costs by Name

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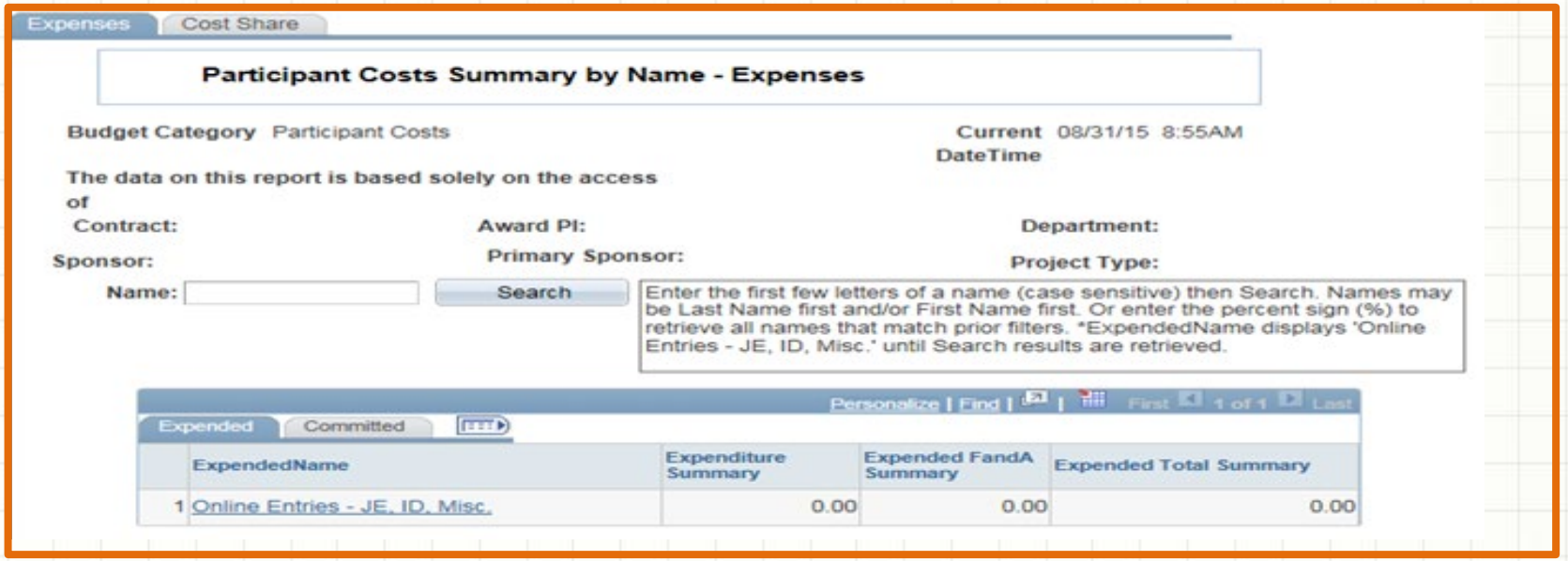
PARTICIPANT COSTS BY NAME



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Information Sessions

Tuesday, Oct. 20, 3:30 – 5:30 p.m., Crouse Hinds Hall Auditorium

Wednesday, Oct. 28, 9:00 – 11:00 a.m., Peter Graham Scholarly Commons, Bird Library

Each Session is One Hour of Information followed by one Hour of Q&A

Register online for one of the information sessions by visiting either the OSP or the OSA websites